

FSC GCC Fixed Income Report

13/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.97	4.875	98.82	99.30	5.64	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.06	5.375	99.55	100.14	5.32	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.06	6.500	98.89	99.72	6.52	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.34	4.750	98.30	98.51	5.44	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.93	5.625	100.36	101.02	5.33	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.93	6.750	101.14	102.00	6.58	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.95	6.250	102.85	103.51	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.95	7.000	104.01	104.88	6.61	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.70	6.750	104.15	104.75	5.32	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.71	7.375	110.51	111.18	5.72	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.34	4.875	97.86	98.58	5.14	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.71	5.932	100.44	101.02	5.29	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.09	4.750	97.74	97.95	5.81	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.23	3.958	97.08	97.14	6.41	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.73	5.200	98.49	98.74	5.58	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.25	5.196	98.15	98.44	5.73	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.23	5.125	97.59	97.98	5.67	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.97	5.800	99.25	99.62	5.87	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.19	6.625	103.04	103.43	5.69	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.27	100.05	10.25	04/06/2026	7.59	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.17	3.125	92.30	92.75	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.22	3.125	96.43	96.88	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.30	1.625	88.81	89.25	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.59	3.000	67.39	68.09	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.59	1.875	83.04	83.54	4.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.66	4.125	83.78	84.56	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.66	3.125	95.16	95.60	4.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.63	3.125	69.45	70.21	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.17	3.875	79.69	80.43	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.05	1.700	83.13	83.60	4.43	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.45	4.000	63.78	64.77	6.92	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.07	3.625	82.82	83.72	5.98	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.63	5.625	92.30	93.20	6.78	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.95	6.250	79.82	80.83	7.99	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.95	7.000	100.75	101.45	6.19	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.95	5.250	87.04	87.95	7.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.95	4.250	92.53	93.31	6.19	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.59	5.450	89.58	90.49	6.94	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.26	5.625	88.46	89.24	7.12	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.34	9.750	128.27	129.07	4.43	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.93	6.400	113.02	113.85	5.12	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.60	6.750	99.81	100.66	6.63	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.60	6.000	79.24	80.24	7.97	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.92	5.250	92.33	93.10	5.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.17	4.000	98.28	98.64	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.17	4.500	96.96	97.48	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.17	4.375	97.14	97.59	4.91	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.69	3.250	89.84	90.37	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.69	2.900	96.24	96.68	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.05	0.625	83.93	84.69	3.48	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.05	3.625	95.05	95.51	4.86	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.14	7.364	101.55	102.40	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.15	7.164	100.10	100.19	5.85	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.40	7.259	100.53	101.17	6.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.75	6.795	99.76	100.61	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.34	7.906	101.74	102.33	6.06	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.09	7.086	99.97	100.02	6.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2014	20/01/2026	2.02	7.372	101.13	101.83	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.35	6.816	100.14	100.94	4.05	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.70	6.758	99.86	100.56	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.20	7.108	100.06	100.18	6.68	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.04	6.910	100.00	100.05	5.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.54	7.322	100.86	101.92	5.97	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.27	7.233	100.19	100.35	5.90	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.29	7.248	100.20	100.37	5.93	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.72	6.875	116.16	117.00	5.37	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.40	6.891	100.23	100.30	5.74	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.70	6.500	112.90	113.67	5.03	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.70	6.500	113.06	113.84	5.01	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.78	6.500	102.79	103.66	5.96	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.38	6.850	107.74	108.63	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.64	6.875	101.14	101.83	5.68	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.73	7.625	100.50	100.63	6.20	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.73	8.375	107.92	108.64	6.73	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.59	6.846	98.35	99.55	6.62	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.75	6.250	99.59	100.17	6.00	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.68	6.250	101.05	101.70	5.94	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.70	7.500	104.05	104.30	6.18	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.96	7.500	98.97	99.17	8.42	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.05	6.845	100.46	101.11	6.48	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.47	6.861	100.35	101.12	6.47	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.05	6.681	99.79	100.45	6.19	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.56	6.883	100.57	101.24	6.52	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.99	6.928	100.84	101.11	5.77	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.16	6.835	100.02	100.12	6.04	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.58	7.133	100.58	100.87	5.56	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.08	6.928	100.02	100.31	2.64	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.58	7.128	100.56	100.85	5.69	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019									